

Adept.  
Experience

# Adept Product Roadmap

The next steps in an unfolding vision...

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**Synergis Software**

# Safe Harbor Statement

The information in this presentation contains various forward-looking statements and includes assumptions concerning Synergis Software's operations, future results and prospects.

These forward-looking statements are based on current expectations and are subject to risk and uncertainties. The capabilities and general timelines contained herein are intended to represent best estimates at the time and do not constitute, represent or imply commitments to specific dates or capabilities.



# STRATEGIC INITIATIVES

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# User Experience

- Look and feel
- Cohesive & intuitive application elements
- The picks and clicks
- Ease of use
- Ease of learning and retention
- Application response – “snappiness”

# Performance & Scalability

- Application scaling
- Performance under load
- System Fault Tolerance & Failover
- Scalable functions / scalable code

# Business Process Automation & Intelligence

- Enhanced Workflow Capabilities
- Reporting and Visual Reporting
- Seamless Business System interoperability
  - Adept Integrator
- Increased access to data via Web Services
  - Extensive data exchange endpoints

# Application, Data & Identity Security

- Solution-wide encrypted data transfers
- SAML 2.0 Authentication support
- Multi-factor Authentication
- Application hardening, internal process hardening

# Mobility & Cloud Services

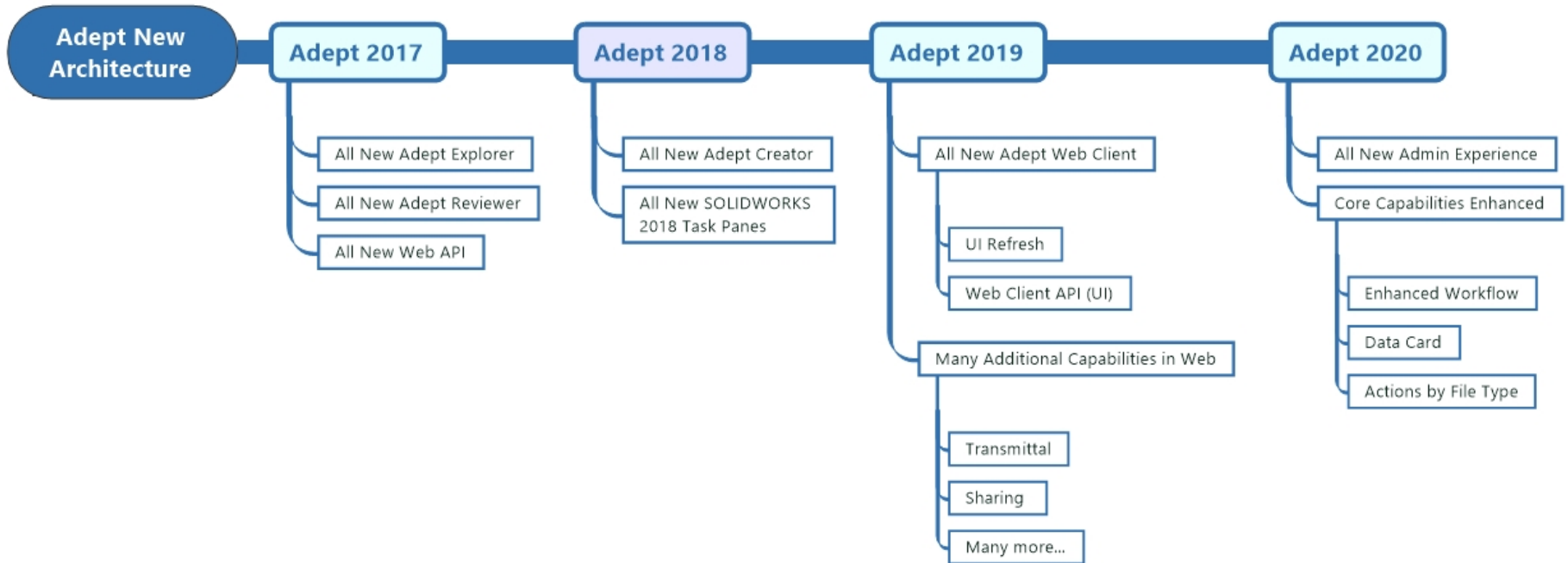
- Mobile support for Search, View, and Collaboration
- Native Mobile Apps
- Hosting Adept (UI, Server, Database, Publishing Services ...)
  - Cloud vaults, premise based Adept servers
  - Cloud Adept servers, premise based vaults
- Client, Vendor, Supplier Interaction and Collaboration



# CAD Integration & Support

- Continued support and integration with:
  - Autodesk (AutoCAD, Inventor ACADE, ACADM, Navisworks)
  - SOLIDWORKS
  - MicroStation
- New support and integration with other market leading CAD applications and services
  - Revit
  - Solid Edge
  - Rhino 3D
  - Web-based CAD solutions
  - Project file based CAD
  - Other CAD, tbd

# Where we are in the Current Strategy



# Adept 2018 Releases

- Adept 2018 – August 6, 2018
- Adept 2018.1 – First Half Q1, 2019
  - New Task Pane integration for Autodesk products
    - AutoCAD, Inventor, Navisworks
  - New features in Web Clients
    - Auto Name, Required Fields, PublishWave on event
  - Fixes & polishes

# Adept 2018 Releases (cont.)

- Adept 2018.2 – Late Q2, 2018
  - CAD Integration updates
    - Latest CAD versions
  - New features
    - SAML Authentication, Enhanced HTTPS support
  - Fixes & polishes

# Release Cadence

- Adept 2019 – Q4 2019
  - Web Client UI refresh
  - Web Client UI API
  - Native mobile apps
  - New features in Web Clients
    - Transmittal capabilities in Web Client
    - ~ 30 smaller user features in Web Client
  - Fixes & polishes

# Adept 2020

- New Administration experience
- Core Enhancements
  - Enhanced Workflow
  - Enhanced Data Card
  - Actions by File Type
  - Many more!
- Desktop Client optional

# Thank you for your Pre-Conference feedback!

- When Can we expect Single Sign On?
- Why are you dropping Oracle?
- When will the Web Client function with CP?
- Is the Web based software available through an app?
- Will offline viewing ever be supported?
- Are there any new updates coming soon?

# Client Feedback

- Feedback fuels evolution & innovations and informs our strategy
- Historically, really valuable features come from client feedback





**THANK YOU!**

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